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Celsius Network LLC, et al. 1,

Attorney for State of Wisconsin Department of Financial Institutions

UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK

In re: : Chapter 11

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Debtors.

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Case No. 22-10964

(Jointly Administered)

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STATE OF WISCONSIN'S JOINDER TO THE MOTION OF THE UNITED STATES TRUSTEE FOR ENTRY OF AN ORDER DIRECTING THE APPOINTMENT OF AN EXAMINER

The State of Wisconsin, for its Department of Financial Institutions, hereby joins the United States Trustee in his request for the appointment of an examiner in his Motion of the United States Trustee for Entry of an Order Directing the Appointment

¹ The Debtors in these chapter 11 cases, along with the last four digits of each Debtor's federal tax identification number, are: Celsius Network LLC (2148); Celsius KeyFi LLC (4414); Celsius Lending LLC (8417); Celsius Mining LLC (1387); Celsius Network Inc. (1219); Celsius Network Limited (8554); Celsius Networks Lending LLC (3390); and Celsius US Holding LLC (7956). The location of Debtor Celsius Network LLC's principal place of business and the Debtors' service address in these chapter 11 cases is 121 River Street, PH05, Hoboken, New Jersey 07030.

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of an Examiner, (Dkt. 546), for the same reasons stated therein.² Accordingly, the State of Wisconsin requests that the Court enter an order appointing an examiner pursuant to section 1104 of the Bankruptcy Code.

Dated September 7, 2022

/s/ Michael D. Morris MICHAEL D. MORRIS Assistant Attorney General State Bar #1112934

Admitted Pro Hac Vice

Attorney for State of Wisconsin Department of Financial Institutions

CERTIFICATE OF SERVICE

I certify that on the below date I caused to be served the foregoing via the ECF system on the parties who are registered to receive ECF notification in this case.

Dated: September 7, 2022

/s/Michael D. Morris MICHAEL D. MORRIS Assistant Attorney General

² The State of Wisconsin also joins the State of Vermont in its Joinder to the UST's motion. (Dkt. 730.)